



MANAGED INVESTMENT PORTFOLIOS

Who we are _

Interactive Portfolios tailor & manage investment portfolios according to your unique financial objectives and risk tolerance.

How we do it

Our portfolios are diversified across asset classes, geographic regions and market sectors to maximise investment returns at a lower level of risk.



Each portfolio is designed with a specific investment objective.



All portfolios are fee sensitive, tax efficient and can be invested in most major countries and currencies around the world.

LOCAL OFFSHORE RETIREMENT TAX FREE SAVINGS

Risk Profiles

INCOME | CONSERVATIVE | BALANCED | GROWTH

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Investors can withdraw their funds within 4 working days
Safety of funds
Interactive Portfolios partner with the biggest financial institutions in the world to ensure the highest standard of safety of funds
citibank HSBC Investec Sygnia &
Minimum investment —

R 500 000

Track record

Interactive Portfolios have been managing client funds, both locally and internationally, for over 70 years.

We have an investment process & track record that has stood the test of time and has provided our clients with consistent top performing returns.

What to expect -

Investment report Explaining changes and allocations to portfolios.

Summary statements Investor value, returns, asset allocation etc. Economic and financial market updates

Interactive Fees

- No initial fee,
- No advice fee
- No admin fee
- 1 % (Excl. VAT) portfolio management fee

Industry average 2 – 2,5%

Contact us

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